

WEEKLY REPORT

03rd to 8th April 2017



MARKETBUZZ

the market buzz



Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- The Reserve Bank of India (RBI) on Thursday, 6 April 2017, kept the policy repo under the liquidity adjustment facility (LAF) unchanged at 6.25%. On the basis of an assessment of the current and evolving macroeconomic situation at its meeting on Thursday, 6 April 2017, the Monetary Policy Committee (MPC) decided to keep the policy repo rate under the LAF unchanged at 6.25%.
- Maruti Suzuki India announced 8.1% rise in total sales to 1.39 lakh units in March 2017 over March 2016. Total domestic sales rose 7.7% to 1.27 lakh units in March 2017 over March 2016. Exports grew by 12.6% to 11,764 units in March 2017 over March 2016.
- Overseas, geopolitical tensions intensified after the US military struck a Syrian airfield near Homs. US President Donald Trump said he ordered the missile strikes following the deadly chemical attack that took place earlier in the week.
- Index pivotal Reliance Industries said that the Telecom Regulatory Authority of India (TRAI) has advised its telecom unit Reliance Jio Infocomm (Jio) to withdraw the 3 months complementary benefits of Jio Summer Surprise.

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	29706	29620	0.29
NIFTY	9198	9173	0.27
MIDCAP	14233	14096	0.97
SMLCAP	14681	14433	1.72
METAL	11852	11804	0.41
OIL&GAS	13959	13563	2.92
AUTO	22235	22012	1.01
TECK	5682	5771	-1.54
BANKEK	24422	24420	0.01
IT	10147	10365	-2.10
FMCG	9167	9270	-1.11
HC	15215	15312	-0.63
PSU	8683	8596	1.01
CD	15522	15257	1.74
POWER	2297	2274	1.01
CG	17255	16446	4.92
REALTY	1684	1599	5.32

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	20662	20663	0.00
NASDAQ	5878	5911	-0.56
FTSE	7303	7322	-0.26
NIKKEI	18664	18909	-1.30
HANGSENG	24267	24111	0.65

TOP GAINERS WEEKLY

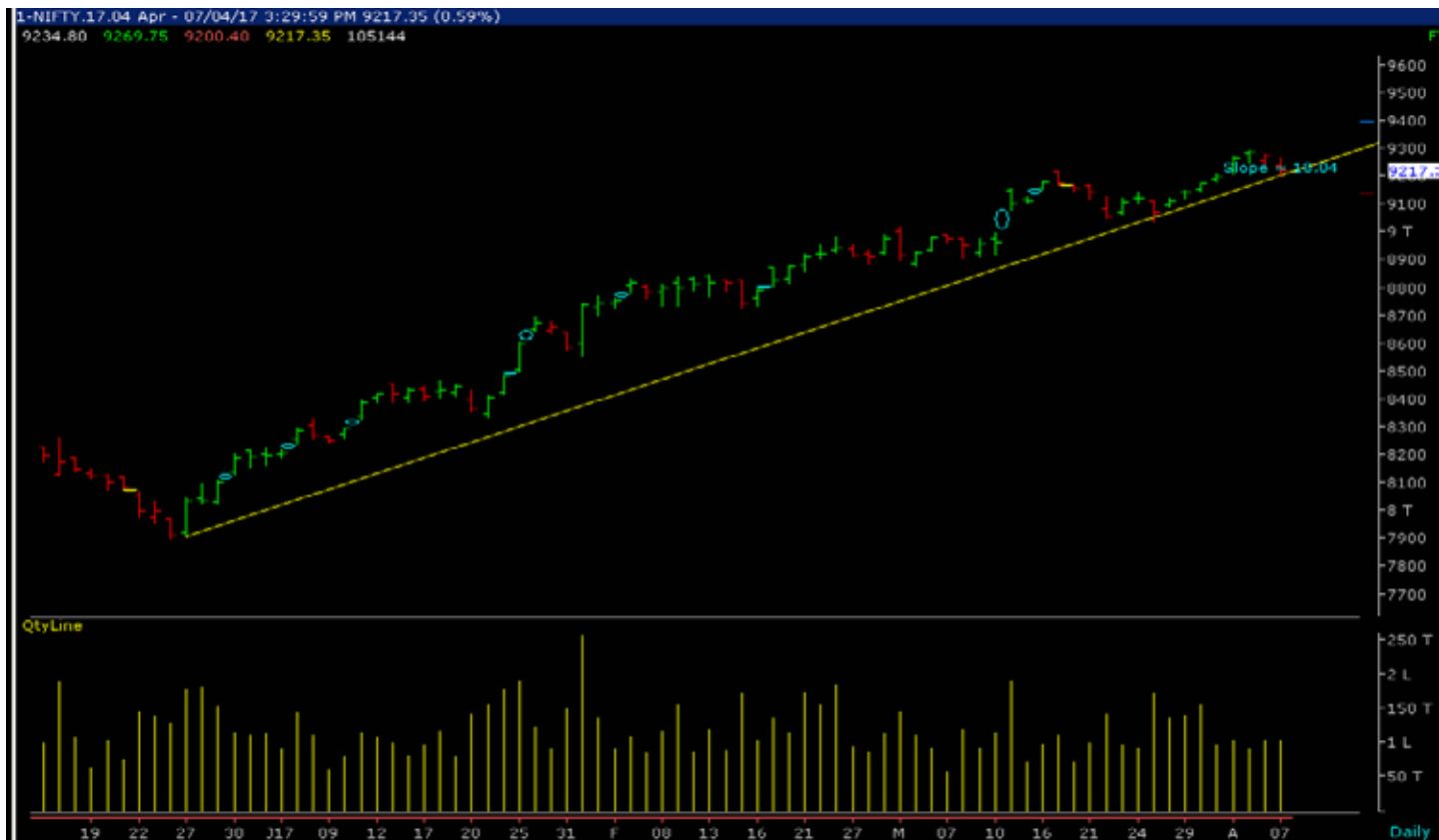
Scrip	Price	% Chg
ADANITRANS	81	26.42
SOBHA	415	21.43
NAVKARCORP	210	19.27
EDELWISS	181	15.16
IIFL	455	14.07

TOP LOSERS WEEKLY

Scrip	Price	% Chg
CONCOR	1120	11.87
GSFC	119	8.41
COX&KING	212	8.08
DISHTV	99	7.60
MCDOWELL	2022	6.97



NIFTY CORNER



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8950	9000	9050	9198	9250	9350	9450

MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
9065	8865	8515	8545

COMMODITY MARKET

Scrp	Close	P. Close	Change %
GOLD	28721	28663	0.20
Silver	42093	42326	-0.55
Crude	3351	3284	2.04

CURRENCY RATES

Scrp	Close	P. Close	Change %
INR- 1 USD	64.3928	64.8386	-0.69
INR – 1 EURO	68.5590	69.2476	-0.99
INR- 100 YEN	58.1900	57.9600	0.40
INR – 1 POUND	80.2592	80.8797	-0.77

MARKET COMMENTARY

The market rose last week in line with overall positive sentiment in the market which has been riding on the passage of Goods and Services Tax (GST) Bill and the strengthened position of government after the assembly elections. The improved macroeconomic numbers, such as sharp reduction in current account deficit, resulted in a lot of funds flowing into Indian equities - both from domestic and global institutions. The buying interest was not only in large-caps, but in mid and small-caps as well. For the next week Nifty likely to trade in the range between 9055 – 9355.

STOCKS AT 52 WK HIGH

Scrip	CMP
ACE	65
ADANIENT	17
ADANITRANS	81
BIRLAMONEY	52
ARSHIYA	74

FII ACTIVITY

DATE	FIGURES IN CRORE
3/4	534.45
4/4	N.A.
5/4	340.13
6/4	142.68
7/4	-262.37
NET	754.89

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
ARVSMART	B	96	115
IDFCBANK	B	60	65
EMAMIINFRA	B	97	115
IBREALEST	B	88	95
RECLTD	B	184	195

STOCKS AT 52 WK LOW

Scrip	CMP
CIGNITI	337
KSK	7.7
GALLISPAT	247
PERSISTENT	569
--	--

DII ACTIVITY

DATE	FIGURES IN CRORE
3/4	33.29
4/4	N.A.
5/4	-194.05
6/4	-205.64
7/4	414.94
NET	48.54

VOLUME BREAKOUT STOCKS

Scrip	CMP
ZODIACLOTH	223
KIRLOSIND	1580
NATHBIO	191
BANSWARASYN	187
OPTOCIRCUT	12

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

10 APRIL 2017

BOARD MEETING THIS WEEK:

10 APRIL 2017

- HINDCOMP

11 APRIL 2017

- GOACARBON
- PALREDTECH

13 APRIL 2017

- BAJAJCORP
- RPOWER
- INFY

14 APRIL 2017

- RIIL



COMMODITY OUTLOOK

■ GOLD-JUNE:

It has major support at 28470/28027, if it breaks 28470, then you can see levels up to 28027/27600. And on upper side major Resistance is at 29365, if it breaks it then it can move up to 29930/30399.

■ SILVER-MAY:

MCX Silver-May, it seems positive at dip level @41500. It has major support at 41400/40154. If it breaks 41400, then it can fall down to 40154/39000. And on upper side it has major Resistance at 43630/44945.

■ COPPER-APR:

Technically, MCX Copper-Feb seems positive but on dip level @366., It has major support at 366, if it breaks it, then you can see levels upto 352/340. Otherwise, it may retreat upto 389/401.

■ CRUDE OIL-APR:

It seems a little bit positive. It has major & crucial support at 3230. If it breaks 3230, then it may fall to 3075/2930. Otherwise, it may retreat upto 3466/3597.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-June	28027	28470	28920	29365	29930
Silver-May	40154	41400	42325	43630	44945

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Apr	352	363	376	389	401
Zinc- Apr	158.20	166.10	175.25	184.70	193.30
Lead-Apr	133.20	139.30	147.20	154.90	161.55
Nickel-Apr	584	621	655	689	725

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Apr	3075	3230	3335	3466	3597
Natural Gas-Apr	189	199	210	221	231

Launches



Making it easy for Women Traders/Investors and helping them achieve their financial goals, Indira Securities introduces the concept of Women Desk. Under which equipped office space, management facilities, expert guidance, advanced softwares like Advance Get, Falcon, Ace equity research, Greek option analysis etc provide charting/research facilities also to traders. Women relationship officers are also appointed here for any assistance. This trading desk is indeed a very good platform for women to become successful trader/investor in capital market.

'Ramavat House' E-15 Saket Nagar, Indore-452018

Call: 0731-4097170-173 | **Mob:** +91-9303172345 | **Toll Free :** 18001030059 | **SMS <INDIRA>** to 56070